

# FINANCIAL SUMMARY

METRIC NAME	2019	2020	2021	2022	2023
REVENUES	\$ 213,772	\$ 214,490	\$ 210,512	\$ 239,794	\$ 248,905
OPERATING EXPENSES	\$ 40,108	\$ 44,192	\$ 36,016	\$ 44,216	\$ 49,191
DEPRECIATION & AMORT.	\$ 38,528	\$ 37,917	\$ 47,290	\$ 47,995	\$ 46,696
NET REVENUES	\$ 135,136	\$ 132,381	\$ 127,206	\$ 147,583	\$ 153,017
INVESTMENT INCOME	\$ 11,201	\$ 7,131	\$ 726	\$ (360)	\$ 14,698
DEBT SERVICE PRINCIPAL	\$ 30,810	\$ 37,480	\$ 42,415	\$ 46,620	\$ 51,585
DEBT SERVICE INTEREST	\$ 70,605	\$ 69,018	\$ 67,066	\$ 64,934	\$ 62,780
TOTAL DEBT SERVICE	\$ 101,415	\$ 106,498	\$ 109,476	\$ 111,554	\$ 114,365
DEBT RATIO	1.82	1.67	1.60	1.75	1.88
TOLL REVENUE	\$ 203,691	\$ 201,546	\$ 199,112	\$ 226,471	\$ 233,466
TOLL TRANSACTIONS	503,661	459,037	463,090	538,553	564,416
SUNPASS TRANSACTIONS	363,077	340,684	334,049	382,361	386,379
SUNPASS % BASED ON REVENUES	86%	77%	74%	75%	72%
TOLL BY PLATE TRANSACTIONS	140,584	118,353	129,041	156,192	178,037
TOTAL CASH & INVESTMENTS	\$ 450,334	\$ 374,234	\$ 388,314	\$ 426,646	\$ 463,269
UNRESTRICTED CASH & INVESTMENTS	\$ 57,782	\$ 62,216	\$ 68,477	\$ 93,594	\$ 137,583
CASH	\$ 291,441	\$ 280,259	\$ 248,383	\$ 261,687	\$ 297,218
UNRESTRICTED CASH	\$ 18,198	\$ 57,223	\$ 48,492	\$ 68,796	\$ 87,635
CAPTIAL ASSETS	\$ 2,048,399	\$ 2,076,321	\$ 2,066,494	\$ 2,064,918	\$ 2,061,376
DEBT OUTSTANDING	\$ 1,407,010	\$ 1,376,200	\$ 1,338,720	\$ 1,296,305	\$ 1,249,685
CURRENT ASSETS	\$ 319,773	\$ 233,553	\$ 251,674	\$ 289,011	\$ 327,704
CURRENT LIABILITIES	\$ 167,758	\$ 86,468	\$ 94,863	\$ 95,397	\$ 100,570
AVERAGE TOLL REVENUE/TRANSACTION	\$ 0.40	\$ 0.44	\$ 0.43	\$ 0.42	\$ 0.41
TOLL REVENUE % OF NET REVENUES	95.3%	94.0%	94.6%	94.4%	93.8%
OPERATING RATIO (EXCLUDING DEPRE)	18.8%	20.6%	17.1%	18.4%	19.8%
DEBT PER TRANSACTION	2.79	3.00	2.89	2.41	2.21
DEBT TO OPERATING REVENUE	6.58	6.42	6.36	5.41	5.02
Credit Ratings Fitch/Moody's/S&P	A-/A3/A	BBB+/A3/A	BBB+/A3/A	BBB+/A3/A	BBB+/A3/A
Credit Ratings Fitch/Moody's/S&P - Outlook	Neg/Neg/Neg	Neg/Neg/Neg	Neg/Neg/Neg	Neg/Neg/Neg	Stable/Stable/Stable